All corrections to notes on this calendar should be filed no later than 12 P.M. (Noon) on 6-3-07. Document filed after this time may not be reviewed prior to hearing and could result in a continuance of your case. The update to these notes will be posted in the late afternoon of the following day.

#### \*\*\*\*

reached The **Probate Examiners** can be at ProbateNotes@courts.sbcounty.gov. Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Examiners can only respond to inquiries regarding the meaning of comments in the notes. PLEASE DO NOT SEND EMAILS TO STATE THAT DOCUMENTS HAVE BEEN FILED, TO REQUEST A CONFIRMATION OF WHETHER DOCUMENTS HAVE BEEN RECEIVED, OR TO REQUEST THE CLEARING OF NOTES. No legal or procedural advice may be given.

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CIVCAL4 Rancho Cucamonga District

GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 06/10/08 TIME: 9:30 DEPT: R15P

\_\_\_\_\_

CASE #: GARRS700092

CASE NAME: NICHOLAS A AUSTIN

**HEARING:** 

Hearing Re: Status of Juvenile Proceeding.

COUNSEL:

CRISTINA LIZZANNE RIOS MERCADO(PET)...PRO/PER

NICHOLAS A. AUSTIN (MIN)...

**GENERAL INFORMATION** 

THIS CASE SET FOR HEARING ON Status of Juvenile Proceeding

### THE FOLLOWING ISSUES AND/OR DEFICIENCES IN THE PAPERS ARE NOTED

1. Matter set at the time set for hearing on 02/26/08 Petition for Guardianship, person only, by maternal aunt, minor 17.

The following notes are from 02/26/08 hearing re Petition for Appointment.

- 2. Minor is currently living with mother.
- 3. Petition requests notice dispensed with as to father and PGPs as allegedly the father is not listed on minor's birth certificate. Petitioner states this information was provided by maternal uncle. Please file a copy of minor's birth certificate.
- 4. Objections filed by mother.
- 5. Need notice of hearing and proof of personal service on minor, mother and father each
- 6. Need notice of hearing and proof of mail service on siblings 12 or older, MGF and PGPs each or file due diligence declaration(s)
- 7. Court to review the Guardianship Questionnaire and Confidential screening forms; possible conflict (see purple tabs).
- 8. Declaration by minor filed 10/23/07 appears to support guardianship.
- 9. Court to review the Court Investigator report filed 02/15/08.
- 10. Cristina Lizzane Mercado must pay the \$40.00 fee for the Ex-parte hearing heard on 02/04/08.

**RECOMMENDATION:** 

Court's discretion.

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CIVCAL4

Rancho Cucamonga District
Rancho District
GUARDIANSHIP CALENDAR

#### HONORABLE COMMISSIONER MICHAEL J GASSNER

.....

DATE: 06/10/08 TIME: 9:30 DEPT: R15P

CASE #: GARRS800041

CASE NAME: LAUERN MICHELLE HARDAGE

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

BRENDA J GUNDY (PET)...PRO/PER LAUREN MICHELLE HARDAGE (MIN)...
BRENDA J GUNDY (PET)...PRO/PER LAUREN MICHELLE HARDAGE (MIN)...
ERIC E GUNDY (PET)...PRO/PER

#### **GENERAL INFORMATION:**

Brenda Gundy was appointed guardian on 04/29/08

THIS CASE IS SET FOR HEARING ON Amended Petition for Guardianship, person only, by second cousin, minor 15

### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Guardian files amended petition to add co-guardian/spouse, Eric Gundy.
- 2. Mother is deceased.
- 3. Need to file proof of personal service on father or due diligence declaration.
- 4. Need to file proof of mailed service to MGM, PGPs and siblings or due diligence declaration(s).
- 5. No DCS report filed on current guardian. Need DCS report as petitioner is too distant of a relative.

### **RECOMMENDATION:**

Need notice and DCS report.

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CIVCAL4

Rancho Cucamonga District
Rancho District
GUARDIANSHIP CALENDAR

# HONORABLE COMMISSIONER MICHAEL J GASSNER

.....

DATE: 06/10/08 TIME: 9:30 DEPT: R15P

CASE #: GARRS800061

CASE NAME: ZACHARY TAYLER MANSELL

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

ALISIA NICHOLE BLOOM-HAVENS (PET)...PRO/PER DAVID RICHARDO LEON (PET)...PRO/PER ZACHARY TYLER MANSELL (MIN)...

### **GENERAL INFORMATION**

Temporary letters issued on 05/13/08.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only, by sister and step-father, minor 13.

# THE FOLLOWING ISSUES AND/OR DEFICIENCES IN THE PAPERS ARE NOTED

- 1. Mother and father are deceased.
- 2. Need notice of hearing and proof of personal service on minor.
- 3. Need notice of hearing and proof of mailed service on PGPs and MGF.

#### RECOMMENDATION

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CIVCAL4

Rancho Cucamonga District
Rancho District
GUARDIANSHIP CALENDAR

#### HONORABLE COMMISSIONER MICHAEL J GASSNER

-----

DATE: 06/10/08 TIME: 9:30 DEPT: R15P

CASE #: GARRS800062

CASE NAME: PERSEPHONE A ROMERO AND SKYE A ROMERO

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

WILLIAM ROMERO (PET)...CHRISTINA FERRANTE PERSEPHONE ANASTASIA ROMERO (MIN)... SKYE ALEXANDER ROMERO (MIN)...

#### **GENERAL INFORMATION**

Temporary letters issued on 05/12/08.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only, by paternal grandfather, minors 16 and 13.

### THE FOLLOWING ISSUES AND/OR DEFICIENCES IN THE PAPERS ARE NOTED

- 1. Mother and father signed nomination waiver and consent.
- 2. Need ICWA-010 form re Indian ancestry.
- 3. Need notice of hearing and proof of personal service on minors 12 or older.
- 4. Need notice of hearing and proof of mailed service on PGM, MGPs.
- 5. Court to review confidential screening form (tabbed).

#### RECOMMENDATION

Need to clear notes.

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

#### HONORABLE COMMISSIONER MICHAEL J GASSNER

.....

DATE: 06/10/08 TIME: 9:30 DEPT: R15P

CASE #: RG RS02010

CASE NAME: MADELYN LYNN CAMARENA

**HEARING:** 

Hearing re: FIRST ACCOUNT CURRENT

COUNSEL:

GARY COYNE (PET)...E LAWRENCE BROCK (PET)...E LAWRENCE BROCK

MADELYN LYNN CAMARENA (MIN)... MADELYN LYNN CAMARENA (MIN)...

RICARDO CAMARENA (PET)...GREGORY T ANNIGIAN (OBJ)...GREGORY T ANNIGIAN

#### **GENERAL INFORMATION**

On 6/26/07 matter came on for petition for appointment of guardianship of the estate. Guardianship of the person granted. Court reserved jurisdiction on issues of estate powers. Court orders respondent to provide an accounting of the trust. Letters of guardianship of the **person only** issued to Becky and Gary Coyne 7/17/07 Continued from 3/4/08 per stipulation of counsel. Nothing new filed.

Continued from 04/22/08 at request of Petitioner.

THIS CASE IS SET FOR HEARING ON 1st account current

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioner, Ricardo Camarena, is the trustee of the Arnold Camarena Trust which became irrevocable upon decedent's death 12/7/06.
- 2. Accounting period covers 12/29/05 12/31/07.
- 3. Receipts for Social Security continued for 8 months after decedent's death. Need verification of reimbursement to Social Security.
- 4. Disbursement of \$200 cash to Peggy's Mother and several payments totaling \$2,900 to Gary Coyne. Question the purpose of these disbursements. Need verified supplement.

- 5. As this is a trust accounting and there are no local rules requiring account statements to verify balances, does court wish to require account statements. JTD
- 6. Petitioner requests compensation of \$2,600.00 for services in managing the trust. Billing is based on a rate of \$50/hour for 80 hours. Not itemized. Petitioner does not set forth the basis upon which to determine the reasonableness of this requested compensation. JTD
- 7. Attorney requests fees of \$5,472.00 less the retainer fee of \$2,500 for a total of \$2,972.00 for services in connection with the guardianship. Itemized. Billing is based on a rate of \$320/hour for 17.1 hours. Court generally does not allow attorney fees in excess of \$250/hour. Does court wish to reduce fee by \$1,197.00 for a total fee of \$4275.00. JTD
- 8. The caption of the present accounting does not include reference to a petition for fees. The caption must set out a complete, correct, and concise summary of the prayer in order that proper notice may be given (Local Rule 20-601). Need an amendment to the petition and proper notice of hearing and proof of service.
- 9. Attorney requests reimbursement of \$758.00 for costs advanced. Itemized.
- 10. Objection filed in the form of a response filed by guardians of the person, Gary and beck Coyne.

#### **RECOMMENDATION:**

Need to clear notes and proper service, then court's determination regarding fees.

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

HONORABLE JUDGE DAVID A WILLIAMS

-----

DATE: 06/10/08 TIME: 9:30 DEPT: R16P

CASE #: GARRS800004

CASE NAME: SKYLER LOWERY

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

KIMBERLY ANN BADDERS (PET)...PRO/PER

SKYLER LOWERY (MIN)...

JACOB LOWERY (FAT)...PRO/PER

#### **GENERAL INFORMATION**

Temporary Letters issued 1/17/08. Matter referred to DCS.

Continued from 2/19/08 at request of DCS. (Notice of Limited Scope Representation filed indicating Attorney Sherter to represent father on 2/19/08 hearing only.)
Continued from 04/08/08 at request of DCS.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by non-relative, minor 4

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Need DCS report as petitioner is a non-relative.
- 2. Mother signed a nomination, waiver, and consent.
- 3. Need notice of hearing and proof of personal service on father. As father was present at 2/19/08 haring and filed objections, does court wish to dispense with notice as to father. JTD
- 4. As minor's siblings listed in the petition have different last names, question if there are step-fathers and step PGPs that require notice. JTD
- 5. Need notice of hearing and proof of mail service on MGPs and PGPs each or file due diligence declaration(s)
- 6. Court may wish to review the Guardianship Questionnaire.
- 7. Objection filed by biological father.

8. Proof of service of objection filed. However, notice is given only to MGF and not to petitioner. Need proper proof of service of Objection as to petitioner.

RECOMMENDATION: Need notice and DCS report. (kra/cbr/kra/gls)

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

HONORABLE JUDGE DAVID A WILLIAMS

-----

DATE: 06/10/08 TIME: 9:30 DEPT: R16P

CASE #: GARRS800013

CASE NAME: AMANDA CLAIRE LUDVIGSEN

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

JUDITH L SASO (PET)...SMITH SMITH BLONSKA & STRUCK L JAMES C SASO (PET)...SMITH SMITH BLONSKA & STRUCK L

AMANDA CLAIRE LUDVIGSEN (MIN)...

### **GENERAL INFORMATION**

Temporary letters issued on 02/05/08. Court ordered petitioners to file a death certificate as to natural father. Mother's declaration deemed objection. Mother allowed reasonable visitation as agreed upon by parties.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only by Paternal Aunt and Uncle, minor 17.

### THE FOLLOWING ISSUES AND/OR DEFICIENCES IN THE PAPERS ARE NOTED

- 1. Need death certificate of natural father as ordered be the court on 2/5/08.
- 2. Declaration filed by mother, court deems as objections.
- 3. Minor signed waiver and consent.
- 4. Mother personally served on 01/29/08.
- 5. Need ICWA-010 form re Indian ancestry.

#### RECOMMENDATION

Need to clear notes 1 and 5.

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

HONORABLE JUDGE DAVID A WILLIAMS

-----

DATE: 06/10/08 TIME: 9:30 DEPT: R16P

CASE #: GARRS800023

CASE NAME: URIAH JADE TREVINO

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

MANUEL BARRERA JR (PET)...PRO/PER CARLA BARRERA (PET)...PRO/PER

### **GENERAL INFORMATION:**

Temporary Letters issued 2/25/08

Continued from 03/25/08. Referred to Court Investigator for investigation and report. Court Investigator notified. Court ordered any visitation by father shall continue. Court advised father and Paternal Grandmother to file and serve any objections/petitions prior to the next hearing. If objections are not filed and served then court will deem them waived.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal grandparents, minor 4

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Mother signed a waiver and consent.
- 2. Court may wish to review Guardianship Questionnaire and Confidential Guardian Screening Form.
- 3. Need Court Investigator's report, as ordered by the Court on 03/25/08.

#### **RECOMMENDATION:**

Need Court Investigator's report.

(vet/kra/cbr)

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

HONORABLE JUDGE DAVID A WILLIAMS

-----

DATE: 06/10/08 TIME: 9:30 DEPT: R16P

CASE #: GARRS800046

CASE NAME: EDWARD L VALDEZ AND DOMINIC VALDEZ

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

PEDRO REYNA (PET)...PRO/PER

EDWARD L VALDEZ (MIN)...
DOMINIC VALDEZ (MIN)...

### **GENERAL INFORMATION**

Temporary guardianship granted 4/8/08.

Continued from 05/06/08. Court advised petitioner to bring his own interpreter to the next hearing. If he fails to do so, the guardianship may be dismissed. Petitioner to clear notes. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by MGF, minors 5 and 4.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Mother signed consent and notice waiver.
- 2. Need notice of hearing and proof of personal service for father.
- 3. Need notice of hearing and proof of mailed service for PGPs.

# RECOMMENDATION

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

HONORABLE JUDGE DAVID A WILLIAMS

-----

DATE: 06/10/08 TIME: 9:30 DEPT: R16P

CASE #: GARRS800056

CASE NAME: ALEXYS NYKOLE CRAWFORD

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

PAULA LOVE (PET)...PRO/PER ALEXYS NYKOLE CRAWFORD (MIN)...

#### **GENERAL INFORMATION**

Temporary letters issued on 04/28/08. Referred to Court Investigator for investigation and report.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only, by non-relative, minor 41/2 months.

### THE FOLLOWING ISSUES AND/OR DEFICIENCES IN THE PAPERS ARE NOTED

- 1. Need DCS report as petitioner is a non-relative.
- 2. Petitioner alleges father and PGPs are unknown as no father is listed on the birth certificate. Does court wish to require a copy of the birth certificate and dispense with notice as to father and PGPs? JTD
- 3. Need notice of hearing and proof of personal service on mother.
- 4. Court may wish to review confidential screening form.

#### RECOMMENDATION

Need notice and DCS report.

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

HONORABLE JUDGE DAVID A WILLIAMS

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DATE: 06/10/08 TIME: 9:30 DEPT: R16P

CASE #: GARRS800060

CASE NAME: ALANA B BRIBIESCA

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

MARIA G LOZA (PET)...PRO/PER

ALANA B BRIBIESCA (MIN)...

**GENERAL INFORMATION** 

Temporary letters issued on 05/14/08.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Paternal Grandmother, minor 5.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCES IN THE PAPERS ARE NOTED

- 1. Need notice of hearing and proof of personal service mother and father.
- 2. Need notice of hearing and proof of mailed service on PGF and MGF.

RECOMMENDATION

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

HONORABLE JUDGE DAVID A WILLIAMS

-----

DATE: 06/10/08 TIME: 9:30 DEPT: R16P

CASE #: GARRS800063

CASE NAME: JEREMY MADRID

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

BELIA AVALOS (PET)...PRO/PER

ARMANDO G AVALOS (PET)...PRO/PER

JEREMY MADRID (MIN)...

#### **GENERAL INFORMATION**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only by Maternal Grandmother and Step-Grandfather, minor 3

#### THE FOLLOWING ISSUES AND/OR DEFICIENCES IN THE PAPERS ARE NOTED

- 1. Petition indicates the petitioner intends to adopt minor.
- 2. Mother signed waiver and consent.
- 3. Petitioner alleges father and PGPs are unknown as no father is listed on the birth certificate. Does court wish to require a copy of the birth certificate and dispense with notice as to father and PGPs? JTD
- 4. Need notice of hearing and proof of mailed service on MGF and on siblings 12 and older.
- 5. Court may wish to review confidential screening form.

RECOMMENDATION

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

HONORABLE JUDGE DAVID A WILLIAMS

.....

DATE: 06/10/08 TIME: 9:30 DEPT: R16P

CASE #: RG RS00734

CASE NAME: JAMES SEMAJ WILLIAMS

**HEARING:** 

Petition for Termination of Guardianship

**COUNSEL:** 

GLENDA G FULCHER (PET)...PRO/PER

JAMES SEMAJ WILLIAMS (MIN)...

RENEE BROWN (PET)...PRO/PER

RENEE WALKER (DEF)...

#### **GENERAL INFORMATION**

Glenda Fulcher, PGM, appointed guardian on 03/17/00.

THIS CASE SET FOR HEARING ON Petition for Termination of Guardian, by mother, minor 11.

### THE FOLLOWING ISSUES AND/OR DEFICIENCES IN THE PAPERS ARE NOTED

- 1. Petition is unverified. If petitioner appears, Court may wish to allow petitioner to interlineate signature (tabbed).
- 2. Petitioner alleges guardianship was obtained fraudulently.
- 3. Need notice of hearing and proof of mailed service on father, step-father, MGMs, Guardian and siblings 12 and older.

#### RECOMMENDATION

Need notice and need to clear note 1.

Page:

Rancho Cucamonga District Rancho District

CIVCAL4 **GUARDIANSHIP CALENDAR** 

HONORABLE JUDGE LINDA M WILDE

-----

DATE: 06/10/08 TIME: 9:30 DEPT: R17P

CASE #: GARRS700117

CASE NAME: ANTHONY PHILIP ARRIZU

**HEARING:** 

Motion re: FOR RE-APPOINTMENT OF MINOR'S COUNSEL filed by MINOR

**CRYSTAL BUENROSTRO** 

COUNSEL:

JOSEPHINE VILLAREAL (PET)...PRO/PER JERRY VILLAREAL (PET)...PRO/PER

ANTHONY PHILIP ARRIZU (MIN)...

(MIN)...THERESE M ZARTMAN CRYSTAL BUENROSTRO

# **GENERAL INFORMATION**

Continued from 05/06/08. Matter referred to FCS. Court made visitation orders for mother. Court reappointed minor's counsel. Question why this matter is continued?

THIS CASE IS SET FOR HEARING ON Motion for reappointment of counsel for mother (a minor).

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- Guardianship petition was granted 1/8/08. Mother was 16 years old. Attorney 1. Therese Zartman had been appointed for mother but request for removal from case was granted when the guardianship was granted.
- 2. The mother (a minor) now petitions for reappointment of counsel on the basis she has concerns about the care of her child by guardians.
- Need notice of hearing and proof of service. 3.

RECOMMENDATION

None

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Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

HONORABLE JUDGE LINDA M WILDE

-----

DATE: 06/10/08 TIME: 9:30 DEPT: R17P

CASE #: GARRS800047

CASE NAME: DANIELLE T CARRILLO

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

AURELIA R YBARRA (PET)...PRO/PER

DANIELLE T CARRILLO (MIN)...

**GENERAL INFORMATION** 

Temporary guardianship granted 4/8/08.

Continued form 05/06/08 for parents to file objections.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by MGM, minor 4.

### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- Need notice of hearing and proof of personal service for mother and father.
   Mother and father were present at last hearing. Does Court wish to deem notice waived. JTD
- 2. Need notice of hearing and proof of mailed service for PGPs, MGF, two siblings if 12+.
- 3. Suggest court review Guardianship Questionnaire (tabbed).

RECOMMENDATION

Page: 3

Rancho Cucamonga District

CIVCAL4 Rancho District

**GUARDIANSHIP CALENDAR** 

HONORABLE JUDGE LINDA M WILDE

-----

DATE: 06/10/08 TIME: 9:30 DEPT: R17P

CASE #: GARRS800049

CASE NAME: JAKE SEEVERS

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

KAREN A GOODWIN (PET)...PRO/PER

JAKE SEEVERS (MIN)...

**GENERAL INFORMATION** 

Temporary Letters issued 4/14/08

Continued from 05/13/08 for proper service. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal aunt, minor 13

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Mother and PGPs are deceased.
- 2. Father signed a waiver and consent.
- 3. Notice of hearing and proof of service filed. However, the notice of hearing is incomplete as to the date, time and place of the hearing. Also, items 3-4 of the proof of service by mail are incomplete. As the proof of personal service and the mail service are attached to the incomplete notice of hearing, need proper notice of hearing and proof of service (except as to father as father has waived notice).

#### **RECOMMENDATION:**

Need proper notice, then court's discretion.